

EXPENSE CALCULATION WORKSHEET - DETAIL

MONTHLY FIXED EXPENSES

MONTHLY AMT

Residence

Mortgage / rent

Property taxes (if billed separately from mortgage)

Homeowners Association dues

Utilities (Average Monthly)

Electricity

Natural gas

Water / sewage / garbage

Telephone / long distance

Cable / satellite / internet

Cellular phone

Alarm monitoring service

Other Debt Payments

Auto loan(s)

Boat / RV

Credit card(s)

School loan(s)

Other loans

Insurance Premiums

Auto insurance

Homeowners insurance (if billed separately from mortgage)

Personal liability / umbrella policy

Life insurance

Medical / dental insurance (or Medicare supplement)

Disability insurance

Long-term care insurance

Other insurance

Miscellaneous Fixed Expenses

FIXED SUBTOTAL

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